



Make a Gift of Securities to Support The Next 100 Years of The Skating Club of Boston

Why Consider a Gift of Securities to The Skating Club of Boston?

If your investments have appreciated over time, you may be able to give much more than you thought possible by transferring appreciated securities (stocks, bonds and mutual fund shares) rather than cash. You could possibly avoid the potential capital gains tax on the appreciation, provided you have owned the investment for more than one year. The Skating Club of Boston benefits from the full amount of your gift.

How to Make a Gift of Securities to The Skating Club of Boston

To ensure that the transaction is properly executed and credited, please complete the form below. Return it to us and please inform your broker to contact Manufacturers and Traders Trust Company (M&T Bank) gift processing (contact information listed below) directly, prior to making a transfer to The Skating Club of Boston's M&T Bank account. Our M&T bank account information is as follows:

D.T.C. #990 For Manufacturers and Traders Trust Company Account # 122020-000

Attention: Meghan Demlein 617-457-2052

The form must be completed and returned to us each time you make a gift of securities. If you hold the securities in a certificate form, or have any questions, contact The Skating Club of Boston's Business Office to ensure the most efficient transfer possible.

Thank you for your gift of securities supporting The Skating Club of Boston. We will send you a letter acknowledging the securities transferred and will credit the gift to you at the average market value on the date of transfer. Please allow additional time for the processing of this type of gift.

Questions? Please contact The Skating Club of Boston:

Erique L'Heureux, New Facility Marketing and Development Coordinator,

617-783-0103 ext. 212 or erique.lheureux@scboston.org

Return the form below to: The Skating Club of Boston, 119 Braintree St. Suite 702, Allston, MA 02134



Securities Transfer Form

My broker/ brokerage firm is:

I intend to transfer _____ shares of _____ on _____

CUSIP or Ticker # _____

Estimated value of my gift: \$ _____

My gift is to be used to support:

Name (Please Print): _____

Address: _____

City/ State/ Zip: _____

Day time telephone: _____

Email: _____